

Nifty Futures	Level 1	Level 2	Level 3
Resistance	24,150	24,300	24,450
Support	24,000	23,850	23,670

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	24,085.7	96.6	0.4
Nifty Future (June)	24,089.9	88.9	0.4
Nifty Future (July)	24,179.0	91.1	0.4
Nifty Bank	57,585.1	287.9	0.5
Nifty 100	25,141.8	111.9	0.4
Nifty 500	23,109.7	112.5	0.5
NIFTY MIDCAP 100	62,123.4	321.3	0.5

Indices (BSE)	Close	Pts. Chg	% Chg
BSE SENSEX	77,155.6	347.1	0.5
BSE 100	25,640.8	112.1	0.4
BSE 200	11,251.0	56.6	0.5
BSE AllCap	10,593.5	57.2	0.5
BSE MidCap	47,415.4	366.2	0.8
BSE SmallCap	55,006.8	383.0	0.7

Sectoral Indices	Close	Pts. Chg	% Chg
BSE BANKEX	64,905.6	360.5	0.6
BSE CAPITAL GOODS	82,328.6	2207.4	2.8
BSE REALTY	6,359.8	-28.9	-0.5
BSE POWER	8,098.9	95.1	1.2
BSE OIL & GAS	26,787.6	12.3	0.1
BSE METAL	41,908.4	477.0	1.2
BSE CONSUMER DURABLES	60,988.4	834.6	1.4
BSE AUTO	58,970.3	-295.9	-0.5
BSE TECK	-	-	-
BSE Information Technology	28,137.0	224.6	0.8
BSE Fast Moving Consumer Goods	18,384.5	-36.2	-0.2
BSE Healthcare	47,053.3	9.5	0.0
India VIX	13.2	-0.2	0.0

Exchange	Advance	Decline	Unchanged
BSE	2,735	2,143	209
NSE	1,994	1,501	104

Volume	Current Rs (in cr)	% Chg
NSE Cash	13,336.9	11.5
BSE Cash	10,129.9	-20.6
NSE F&O	-	-

Net Inflows/Outflows (Rs in cr)	Buy	Sell	Net
FII	14,806.3	14,704.7	101.6
DII	16,611.9	15,050.5	1,561.4

## Intraday Nifty Outlook

The index registered a bullish continuation candle to close near the day's high at 24,085.70, currently testing the lower boundary of an overhead supply zone spanning 24,150–24,300. While price action has successfully reclaimed the short-term EMA ribbon, which is now exhibiting a bullish twist. The macro trend remains capped by the descending 200-day EMA situated at 24,905. Momentum is accelerating as the RSI has broken above the 50 midline to print 60.87, while the MACD histogram shows expanding positive bars following a sharp crossover above the signal line, suggesting a sustained short-term bullish reversal unless rejected by the immediate resistance band.

## Corporate News

### Tata Capital board approves raising ₹36,000 crore via NCDs

Tata Capital has received board approval to raise up to ₹36,000 crore through the issuance of Non-Convertible Debentures (NCDs) on a private placement basis. The board meeting, held on June 17, 2026, concluded with the approval of this significant fundraising proposal aimed at meeting the capital requirements of the financial services firm. The issuance is planned in one or more tranches, subject to shareholder approval. The board deliberated and approved the issuance of NCDs to raise funds through the private placement route. The proposal is in accordance with Regulations 29(1)(d) and 50(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Source: Scanx

### RailTel Wins ₹52.57 Cr Order for Disaster Recovery IT Infrastructure

RailTel Corporation of India Ltd has secured an order worth ₹52.57 Cr from Director IT for the establishment of Disaster Recovery IT Infrastructure. The order was awarded through a Letter of Intent (LoI) and encompasses the supply, installation, integration, and commissioning of the infrastructure at a MeitY Empaneled Cloud Service Provider (CSP) Data Center. The contract also includes a significant operational component, covering five years of operation and maintenance services following the initial setup. The order was received on June 16, 2026, with the project execution deadline set for January 12, 2027. The awarding entity, Director IT, is classified as a domestic entity, and the transaction does not involve any interest from the promoter, promoter group, or group companies of RailTel Corporation of India Ltd. The company confirmed that the order does not fall within related party transactions and is conducted at arm's length.

Source: Scanx

### Waaree Renewable Technologies Secures Rs 30.91 Cr EPC Scope Boost, Total Order Value Rises to Rs 1,044.69 Cr

Waaree Renewable Technologies Ltd has secured an order enhancement of Rs 30.91 Cr for an existing solar power project, increasing the total contract value to Rs 1,044.69 Cr inclusive of taxes. The company received intimation regarding the scope expansion on June 17, 2026. The enhancement applies to the Engineering, Procurement, and Construction (EPC) works for a 980 MWp / 700 MWac solar power plant, awarded by one of India's leading renewable energy companies, a domestic entity. The aggregate order size for the project remains consistent with the initial disclosure made on February 20, 2024, and all original terms and conditions of the contract remain unchanged following this scope adjustment. The execution timeline for the enhanced scope is yet to be mutually decided between the parties. The disclosure was submitted to the stock exchanges in compliance with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The filing also references a previous update submitted on November 10, 2025, regarding the Letter of Award for this project.

Source: Scanx

## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
TRENT	3,102.8	205.0	7.1
BEL	419.9	12.3	3.0
HINDALCO	1,007.9	25.5	2.6
ETERNAL	258.4	4.8	1.9
TATASTEEL	199.0	3.0	1.5

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
TMPV	361.0	-32.7	-8.3
CIPLA	1,350.8	-22.4	-1.6
ONGC	245.0	-3.2	-1.3
BAJAJFINSV	1,764.6	-22.7	-1.3
AXISBANK	1,350.9	-14.8	-1.1

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	7,420.1	-91.3	-1.2
Dow Jones	51,492.6	-507.1	-1.0
Nasdaq	26,021.7	-354.7	-1.4
FTSE 100	10,508.6	14.4	0.1
DAX	24,934.7	24.3	0.1
CAC 40	8,430.8	-16.5	-0.2
Nikkei 225	70,962.0	1,059.8	1.5
Hang Seng	23,896.0	-416.2	-1.7

ADR	Close	Pts. Chg	% Chg
HDFC Bank ADR	24.8	-0.5	-2.1
ICICI Bank ADR	27.9	-0.2	-0.8
Infosys ADR	11.7	-0.3	-2.3
Wipro ADR	2.5	0.1	4.4

Currencies	Close	Pts. Chg	% Chg
Dollar Index*	100.3	0.0	0.0
USD/INR	94.5	-0.1	-0.1
EURO/INR	108.9	-0.9	-0.8
USD/YEN*	160.6	0.3	0.2

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	1,51,800.0	815.0	0.5%
Silver (spot) Rs	2,52,046.0	1,941.0	0.8%
Crude (Brent) \$*	78.5	1.0	1.3%
Crude Oil (WTI) \$*	75.6	1.2	1.6%

\*rates as at 8.30 am

### Economy

#### India to allow lower duty import of 378K UK cars in 15 yrs of trade pact

India will allow the import of 378,000 units of conventional-engine passenger cars, including those in the mass segment, from the UK at concessional customs duty during the first 15 years of the implementation of the trade pact between the two countries. Under the pact, tariffs on automotive imports will fall from about 110 per cent to 10 per cent, with quotas on both sides. According to the India-UK CETA document, released on Wednesday, India will get access to the UK's electric, hybrid/hydrogen passenger cars segment with duty-free exports to that country from the sixth year in the price segment ranging from GBP 20,000 to GBP 80,000, with the total quota reaching a peak of 88,000 units from the 15th year and continuing in the subsequent years. This will benefit Indian manufacturers such as Tata Motors Passenger Vehicles, Mahindra & Mahindra, and Maruti Suzuki, among others. The two countries announced the implementation of the comprehensive trade and economic partnership agreement (CETA) from July 15.

Source: Business Standards

### International News

#### US-Iran deal seeks uranium curbs, sanctions relief, Hormuz reopening

A draft agreement by the United States and Iran calls for Tehran to dilute its stockpile of highly enriched uranium and would waive, but not permanently end, sanctions on the country, according to US officials who read the language of the memorandum on ending the war to journalists. The agreement would also open the Strait of Hormuz toll-free for two months and affirm a commitment to Lebanon's territorial integrity in the face of Israel's invasion against the Hezbollah militant group. US officials dictated the language to journalists Wednesday after days of secrecy, speaking on condition of anonymity. Iranian state TV later released text that largely tracks what the US put out. Much of the agreement would restore the status quo before the war, including ending hostilities, restarting talks between the US and Iran over Tehran's nuclear programme, and reopening the strait, the crucial passage for the world's oil and natural gas and whose closure created a historic energy crisis. The deal includes an end to the fighting in Lebanon between Israel and the Iranian-backed militia Hezbollah. That is one of the most delicate parts of the agreement because Israel has maintained it will continue to defend itself and to occupy vast swaths of Lebanon. Iran has said Israel must withdraw under the deal.

Source: Business Standards

#### Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

#### Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## EVENTS CALENDAR

Monday 15–June-2026	Tuesday 16–June-2026	Wednesday 17–June-2026	Thursday 18–June-2026	Friday 19–June-2026
Results–  Economic — WPI Inflation (YoY) (May)  Global–	Results–  Economic —  Global– US Building Permits (May), China Chinese Unemployment Rate (May)	Results–  Economic—  Global– EU CPI (YoY) (May), US Retail Sales (MoM) (May), US Fed Interest Rate Decision	Results–  Economic —  Global– US Philadelphia Fed Manufacturing Index (Jun)	Results–  Economic —  Global– Japan National Core CPI (YoY) (May)
22–June-2026 Results–  Economic —  Global– China PBoC Loan Prime Rate (Jun)	23–June-2026 Results–  Economic — S&P Global Manufacturing & Services PMI (Jun)  Global– HCOB Eurozone Services & Manufacturing PMI (Jun), US S&P Global Services PMI	24–June-2026 Results–  Economic—  Global– US New Home Sales (May)	25–June-2026 Results–  Economic —  Global– US Core PCE Price Index (May), US GDP (QoQ) (Q1)	26–June-2026 Results–  Economic —  Global–
29–June-2026 Results–  Economic —  Global–	30–June-2026 Results–  Economic —  Global– CN Manufacturing PMI (Jun), US Chicago PMI (Jun), US JOLTS Job Openings (May), US CB Consumer Confidence (Jun)	01–July-2026 Results–  Economic—  Global– US ADP Non-farm Employment Change (Jun), US S&P Global Manufacturing PMI (Jun), US ISM Manufacturing PMI (Jun), US ISM Manufacturing Prices (Jun)	02–July-2026 Results–  Economic —  Global– US Nonfarm Payrolls (Jun), US Unemployment Rate (Jun), US Factory Orders (MoM) (May)	03–July-2026 Results–  Economic —  Global– JPY S&P Global Services PMI (Jun)

(Source: Investing.com and BSE)

Disclaimer Appendix

**Analyst (s) holding in the Stock : Nil**

**Analyst (s) Certification:**

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